

## **Job Description**

<b>Position:</b>	Senior Academic Fees Assistant
<b>School/Service:</b>	Finance
<b>Reference:</b>	FIN-089/P
<b>Grade:</b>	Grade 5
<b>Status:</b>	Fixed-Term (24 months)
<b>Hours:</b>	Full-Time
<b>Reporting to:</b>	Academic Fees Invoicing Manager

### **Main Function of the Position:**

The Senior Academic Fees Assistant ensures accurate invoicing, fee assessment, and reporting of student funding data. The role supports compliance with financial and regulatory requirements, maintains data integrity, and provides advice to staff, students, and partners on fee-related matters across the University Group.

### **Principal Duties and Responsibilities:**

1. To be responsible for the effective and efficient invoicing of a range of course fees, monitor changes to student records and managing adjustments to students' course fee accounts as required in line with relevant procedures, policies and regulations.
2. Manage the timely reporting of student registrations to the Student Loans Company to facilitate the timely payment of student maintenance loans. Ensuring all data is appropriately checked and compliant with the Student Funding Regulations and managing to resolution any issues arising.
3. Manage the timely reporting and return of Status Reports and Attendance Data to the Student Awards Agency Scotland and Student Universal Support Ireland.
4. To assess the fee status of applicants referred to the team by the Admissions Service. Advising Admissions, students and employers of assessment outcomes and liaising with the Academic Fees and Invoicing Manager on matters of appeal.
5. To manage the creation and processing of international partnership enrolment records on the Student Records System. Liaising with colleagues at International Partner Institutions and Academic Support to ensure the accuracy of student data, recording of students onto the correct course and timely creation of enrolment records.
6. To provide information, advice and guidance to University colleagues and students on all aspects of the section's responsibilities.

7. The accurate and timely invoicing of course fees in accordance with agreed procedures, policies and agreements, to facilitate the timely receipt of course fee income.
8. To ensure the integrity of registration data returned to the SLC, SAAS and SUSI. Developing and maintaining appropriate systems to enable the efficient and accurate processing of data to be returned.
9. Liaising with staff in Schools of Study, Off-Campus Division, Apprenticeship Development and Student Support Services to monitor changes to student records and undertake appropriate changes to a student's, employer's or partner organisation's fee liability.
10. Maintain and develop appropriate systems to enable the efficient and accurate processing of data and invoicing of fees. To identify and establish new systems and processes required to ensure continued data integrity and meet the requirements of changing funding regulations.
11. Maintain key departmental databases and student records within the central Student Information Records System ensuring the integrity and validity of the University's student records data.
12. To undertake the Assessment of Student Fee Statuses to establish student eligibility to pay home or international fees, based on their immigration status. Enabling the University to comply with UKVI requirements and the accurate submission of HESA/HESES funding returns.
13. Maintain accurate and secure records including contracts, financial records, changes of student status, immigration and related personal documents and assessment outcomes to ensure compliance with regulatory and audit requirements.
14. To contribute to the wide range of day-to day operational activities of the Academic Fees and Invoicing function in accordance with standard operating procedures and with minimal supervision.
15. Respond to enquiries from students, staff and sponsors regarding invoicing, fee liability, funding eligibility, fee status and outstanding debts. Providing relevant advice and guidance to resolve issues and concerns.
16. To interview students when necessary, being sensitive to their needs and respecting confidentiality.
17. Maintain a current, up to date knowledge of regulations and policies relevant to the work of the section and apply them as appropriate; Education (Fees and Awards) Regulations, University Course Fee Policy, UKVI regulations, Partnership Financial Agreements, ESFA funding regulations etc.

18. To prioritise and plan work to achieve multiple conflicting deadlines within limited time frames whilst maintaining the accuracy and validity of data.
19. Maintain confidentiality in all aspects of the university's business to ensure the integrity and credibility of the university is maintained and protected. Maintaining integrity and confidentiality of data in compliance with data protection regulations.
20. Utilise available information technology in the execution of the sections work and contribute to the development of new processes required to meet the responsibilities of the section.
21. To liaise with and advise other departments/units on issues relating to course fees, student fee liabilities, student funding regulations, fee status assessments and changes to student records.
22. To participate in appropriate staff development activities.
23. Uphold University policies on equality, diversity, health and safety, and data protection. Maintain confidentiality, professionalism, and flexibility in all aspects of work, supporting a safe and inclusive working environment.
24. To undertake such duties as may reasonably be expected within the scope and grading of the post. This may involve providing temporary cover for colleagues working at a higher or lower grade.
25. To be professional, co-operative and flexible in line with the needs of the post, the service and the University.

**Note:**

This is a description of the position requirements as it is presently constituted. It is the University's practice to periodically review job descriptions to ensure that they accurately reflect the position requirements to be performed and if necessary update to incorporate changes were appropriate. The review process will be conducted by the relevant manager in consultation with the post holder.

Please note that this appointment may be subject to Disclosure and Barring Clearance.

## Person Specification

<b>Position:</b>	Senior Academic Fees Assistant	<b>Reference:</b>	FIN-089/P
<b>School/Service:</b>	Finance Office	<b>Priority (1/2)</b>	<b>Method of Assessment</b>
<b>Criteria</b>			
<b>Qualifications</b>			
1 a) Honours Degree or relevant equivalent experience.		Priority 1	Application form / Documentation
1 b) GCSE A-C in English and Mathematics, or equivalent standard of education.		Priority 1	Application form / Documentation
<b>Skills / Knowledge</b>			
2 a) Plan and organise activities, deploying resources effectively being skilled at determining priorities and managing multiple deadlines.		Priority 1	Application form / Interview
2 b) Able to use methodical and systematic approaches to investigate and solve problems and to determine a course of action.		Priority 1	Application form / Interview
2 c) Highly organised and able to prioritise and manage own workload and the work of team members to achieve deadlines.		Priority 2	Application form / Interview
2 d) Knowledge and experience of reviewing and interpreting regulations, policies and contracts.		Priority 2	Application form / Interview
2 e) Ability to research and develop systems to implement agreed policies and keep pace with changing funding requirements.		Priority 1	Application form / Interview
2 f) Able to present information clearly, accurately and concisely to students and colleagues.		Priority 1	Application form / Interview
2 g) Able to understand and apply complex regulations and convey complex information to lay audiences.		Priority 1	Application form / Interview
2 h) Able to work diligently and develop approaches to identifying and confirming the accuracy of data from both internal and external sources.		Priority 1	Application form / Interview
2 i) Excellent verbal and written communication skills. Able to produce factual written correspondence in response to internal and external enquiries and interact effectively and professionally with staff and stakeholders at all levels.		Priority 1	Application form / Interview
2 j) Effective administrative skills e.g. organised record keeping, retrieving, analysing and presenting data.		Priority 1	Application form / Interview
<b>Experience</b>			
3 a) Experience of invoicing processes, audit and data capture.		Priority 1	Application form / Interview

3 b)	Proven track record of maintaining a helpful and cooperative manner when dealing with difficult situations and working under pressure.	Priority 1	Application form / Interview
3 c)	Experience of the requirements associated with operating within an environment where there is a requirement to comply with issues of confidentiality.	Priority 1	Application form / Interview
3 d)	Experience of operating in a context where there is a requirement to demonstrate public accountability.	Priority 1	Application form / Interview
3 e)	Proven experience and competency in the application of Information Technology including Microsoft Excel & Access and student relational databases.	Priority 1	Application form / Interview
3 f)	Experience of managing large amounts of data across multiple information systems and platforms.	Priority 1	Application form / Interview
3 g)	Experience of accurately interpreting and applying policy and regulations e.g. The Education (Fees and Awards) Regulations, University Course Fees Policy, UKVI regulations, Student Loans Company business rules, etc.	Priority 1	Application form / Interview
3 h)	Experience and ability to challenge and improve existing procedures.	Priority 1	Application form / Interview
3 i)	Experience of working with a wide range of external stakeholders and developing successful partnerships.	Priority 1	Application form / Interview
<b>Personal Qualities</b>			
4 a)	Awareness of the requirements associated with operating within a customer service environment displaying commitment to service excellence.	Priority 1	Interview
4 b)	Able to work effectively as part as a team and as an individual under own initiative.	Priority 1	Interview
4 c)	Able to establish effective working relationships with a range of stakeholders.	Priority 1	Interview
4 d)	Sensitive to individual difference and in dealing with colleagues/partners and stakeholders from different cultural back grounds.	Priority 1	Interview
4 e)	Commitment to continuous improvement and creative ways of working.	Priority 1	Interview
4 f)	Able and willing to adapt to changing demands, procedures and routines.	Priority 1	Interview
<b>Other</b>			
5 a)	Adherence to the University's commitment to equal opportunities and a diverse culture.	Priority 1	Interview

5 b) Willing to work flexibly and travel as appropriate in order to meet the needs of the service, being prepared to work outside normal office hours if occasionally required.	Priority 1	Interview
5 c) Able to undertake appropriate staff development to keep up to date with the requirements of the role, which may take place outside the University.	Priority 1	Interview
5 d) Awareness and adherence to the principles of the Data Protection Act, Health and Safety, Freedom of Information Act, Prevent and Bribery Act.	Priority 1	Interview
5 e) Commitment to the University's policy on equal opportunities and diversity.	Priority 1	Interview

*Note:*

1. **Priority 1** indicates **essential** criterion – an applicant would be unsuccessful if unable to satisfy all Priority 1 criterion.
2. **Priority 2** indicates **desirable** criterion - applicants failing to satisfy a number of these are unlikely to be successful.